



realio®

Realio Tech Verticals & Progress Updates

Q1 2023

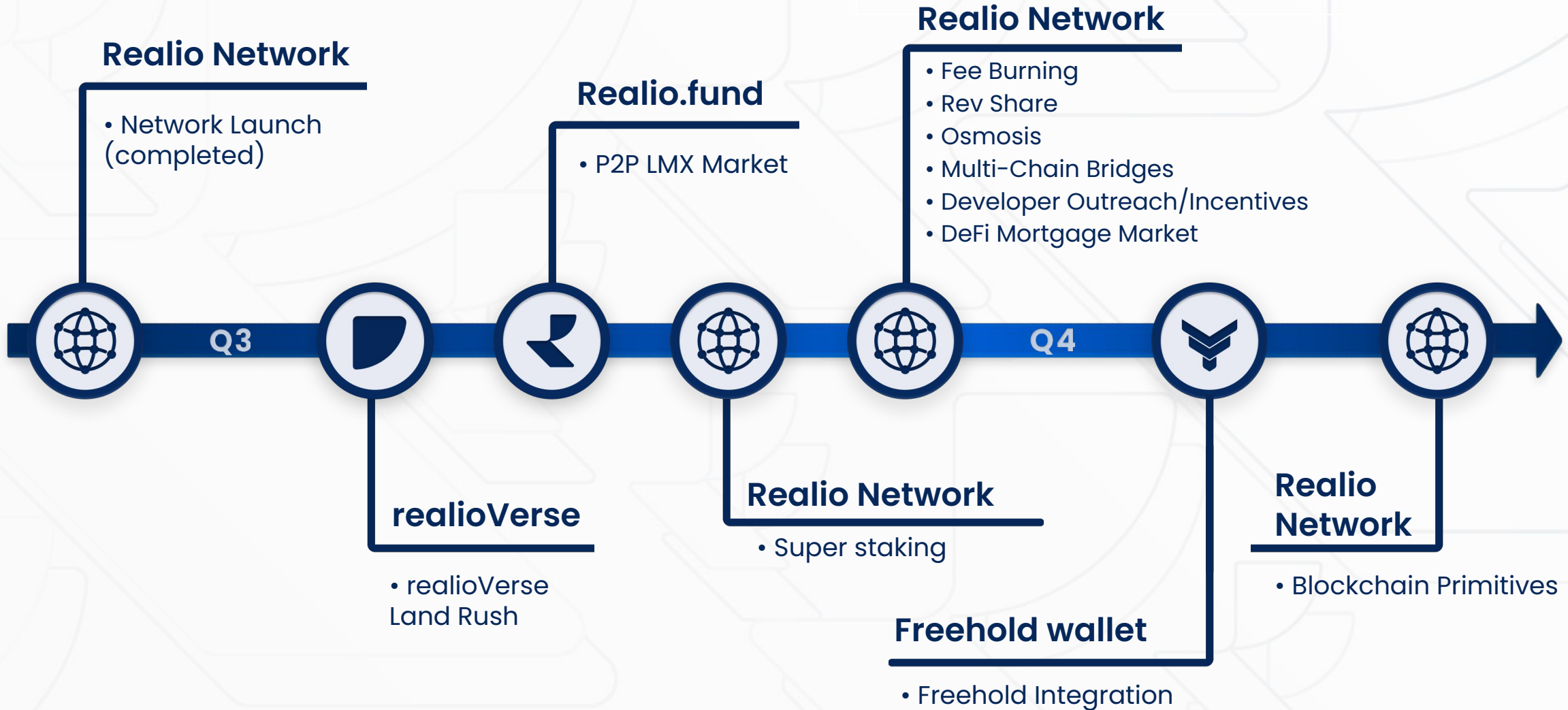
Realio is a **blockchain-based digital private equity firm** providing a platform for **creating, managing, and investing in digital assets**. Realio's platform **utilizes blockchain technology** to offer a range of services including, tokenization, digital asset issuance, and secondary market trading, as well as hosts a variety of applications including, the realioVerse and forthcoming Freehold wallet.

Realio **aims to democratize access to alternative investments** by providing a platform for asset owners to create and manage digital securities, and for investors to trade those securities on a secondary market. Realio's platform also includes features such as KYC/AML compliance, investor accreditation, and investor management tools.

Realio's mission is to **create a more efficient and transparent financial system** that empowers investors and issuers. The company is headquartered in New York City and was founded in 2018.

Realio Network

RoadMap 2023



Realio Network

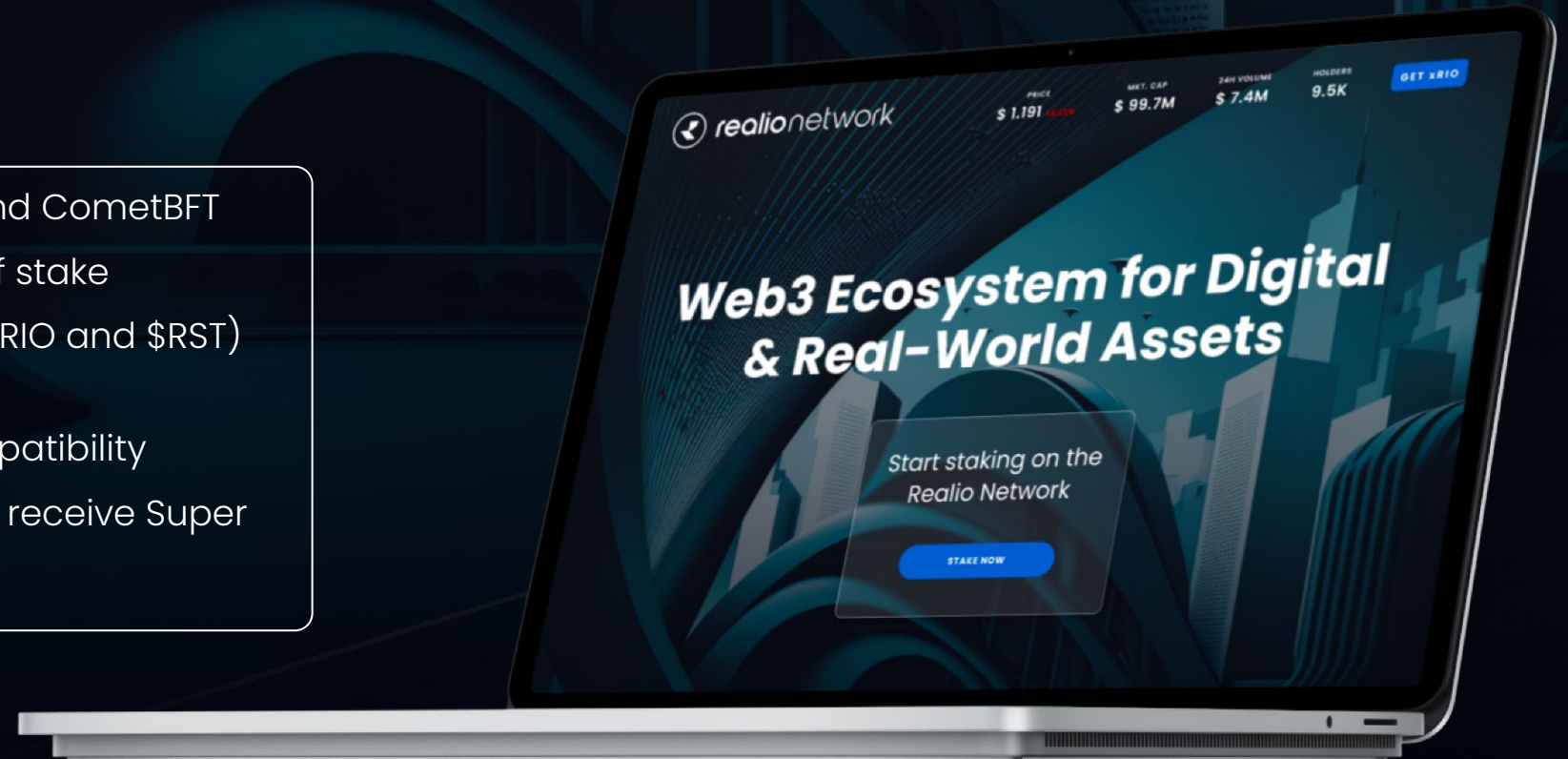
(Launched April 2023)

Alpha Launch

The Alpha Launch of the Realio Network went live!

A few highlights:

- Built using Cosmos SDK and CometBFT
- Native dual-token proof of stake consensus mechanism (\$RIO and \$RST)
- EVM compatible
- Cross-chain and IBC compatibility
- Those who are eligible will receive Super Staking rewards



realioVerse

(Land Rush Q3 2023)

The realioVerse is a real-world-themed immersive digital land experience that enables you to buy, sell and build on land parcels of a virtual earth.

Intersecting AR, VR, and gaming infrastructure, the realioVerse is the rails to truly unify physical and virtual realities to unlock the next level of innovation.

We are unlocking the framework for a truly “open source city”.

The layers of the RealioVerse

Own

Become a digital property owner by buying one of the limited virtual land parcels.

Build

Leverage open source software, APIs, and apps, to quickly develop real world components on your virtual land parcels.

Play

Socialize and explore with others at venues, attractions, exhibits, sporting events, and concerts throughout the realioVerse as they are built.

Earn

Contribute to the prosperity of the realioVerse through the Land Bank.



realioVerse

(Land Rush Q3 2023)

The Land Bank

The Land Bank (v1.0) is a metaverse-native DeFi primitive being introduced as part of the realioVerse land sale. It is a global store-of-value backing every piece of land, that scales and grows with activity in the realioVerse. A kind of "locked liquidity" for land owners.

While priced in \$ETH, all primary land sales will use \$RIO, and as such the Land Bank will hold all \$RIO proceeds from sales as liquidity for land owners, effectively removing all of this \$RIO from circulation.

In addition, the Land Bank will earn ongoing royalties from all realioVerse activity and fees from Land Bank sales, effectively increasing liquidity and the floor price at which the Land Bank will buy back land.

Future releases of the Land Bank will incorporate more DeFi functionality as utility for the realioVerse.



Realio Wallet

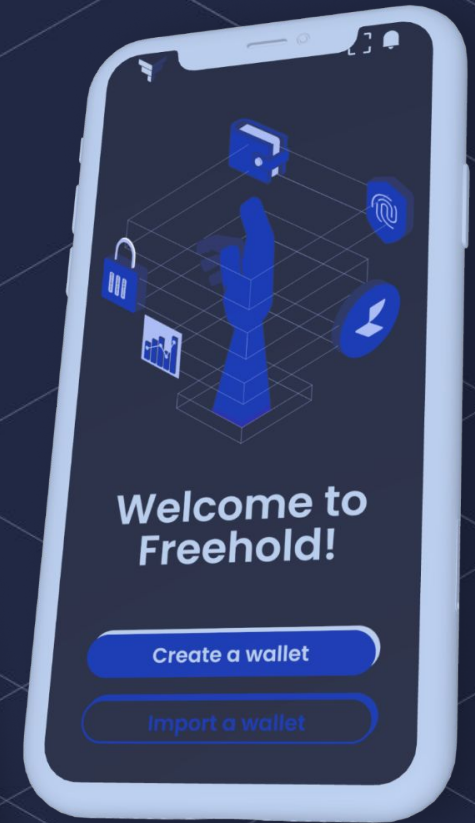
(Coming Q4 2023)



Freehold

wallet by  realio®

A non-custodial, multi-chain
DeFi wallet app built on Realio's
blockchain infrastructure



Exchange Listings/Integrations



We are actively working with regulated ATS's to list the Realio Security Token (RST) and the Liquid Mining Fund (LMX) on their secondary exchanges.



Realio Platform Enhancements



Realio Platform Wallet

(Overview)

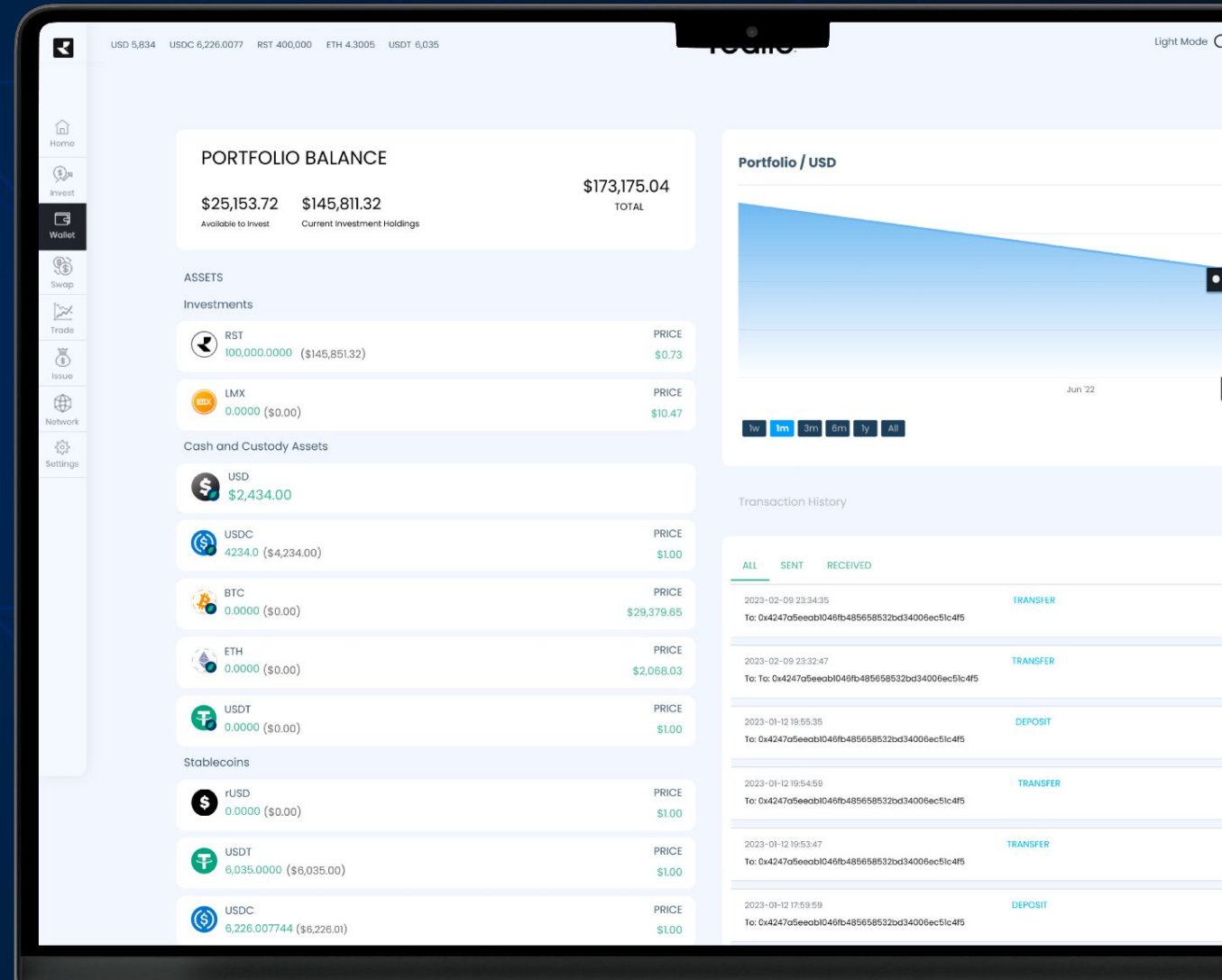
Multi-Chain, Simplified

The Realio Wallet is a non-custodial multi-chain wallet system that unifies multiple blockchains into a singular interface. We currently support Bitcoin, Ethereum, Algorand, Stellar, Raven and Fusion, including any assets on these chains, with support for more blockchains in development.

Our blockchain infrastructure streamlines private key storage and transaction signing while staying non-custodial (not your keys, not your coins!). No more downloading multiple browser or device based wallets, writing down seed phrases or figuring out how to redirect MetaMask to a new chain.

Opt for personal private key encryption for full control, or utilize our infrastructure as a key back-up service.

Web3 compatibility for DeFi access coming soon.



Realio Wallet

(Coming 2023)

Liquidity Pool Staking

Stake your assets to provide liquidity on popular AMMs and earn yield on idle holdings, directly from your Realio Wallet. Additional \$RIO rewards will be available on select pools.

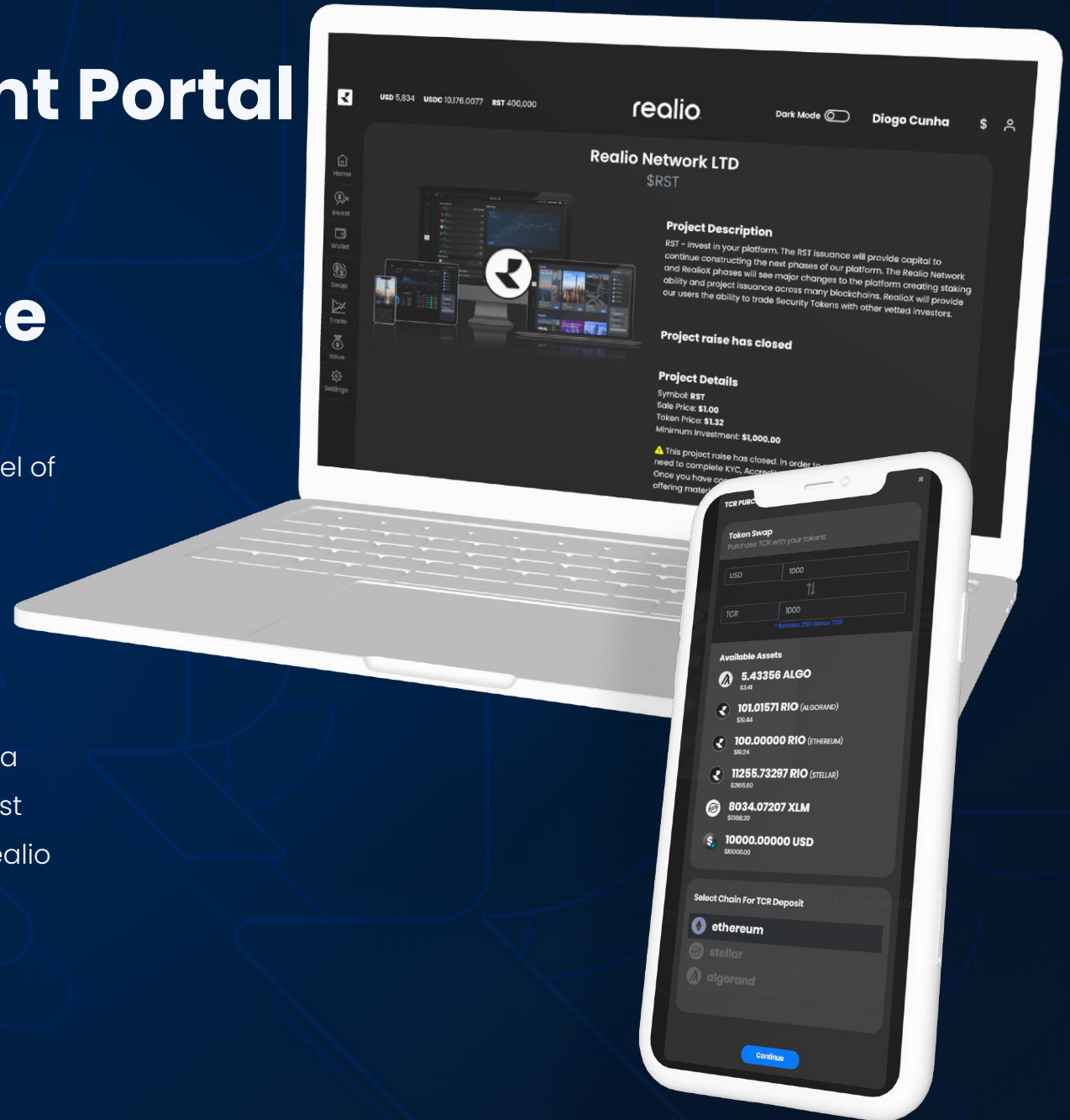


Realio.fund Investment Portal (Overview)

P2P meets Compliance

Our investment portal is built with the intent of blockchain in mind, removing middlemen. While there will always be a level of centralization with digital securities and compliance, our platform maximizes a users ability to manage assets peer-to-peer while providing asset issuers with compliance control flexibility on-chain.

We offer a multi-chain, real-time token issuance portal with a fully automated compliance process that allows you to invest directly with cash or any supported cryptocurrency in the Realio Wallet.

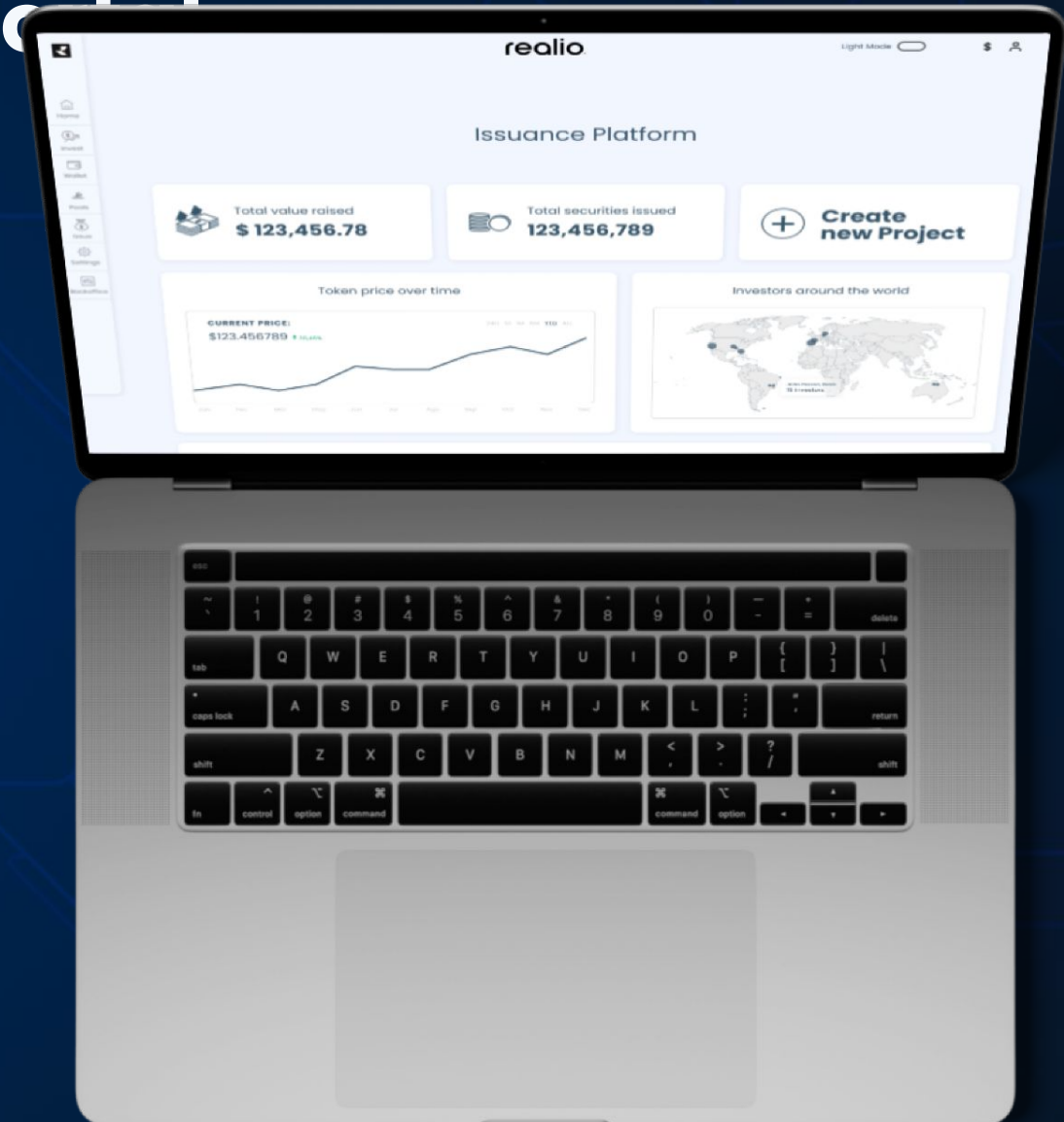


Realio.fund Investment Platform

(Coming 2023)

Issuance & Cap Table Management Tools

Issuing and managing compliant, multi-chain private digital securities (or even utility tokens) is going to become much easier with the launch of our Issuance and Issuer Management Tools.



Realio.fund Investment Port

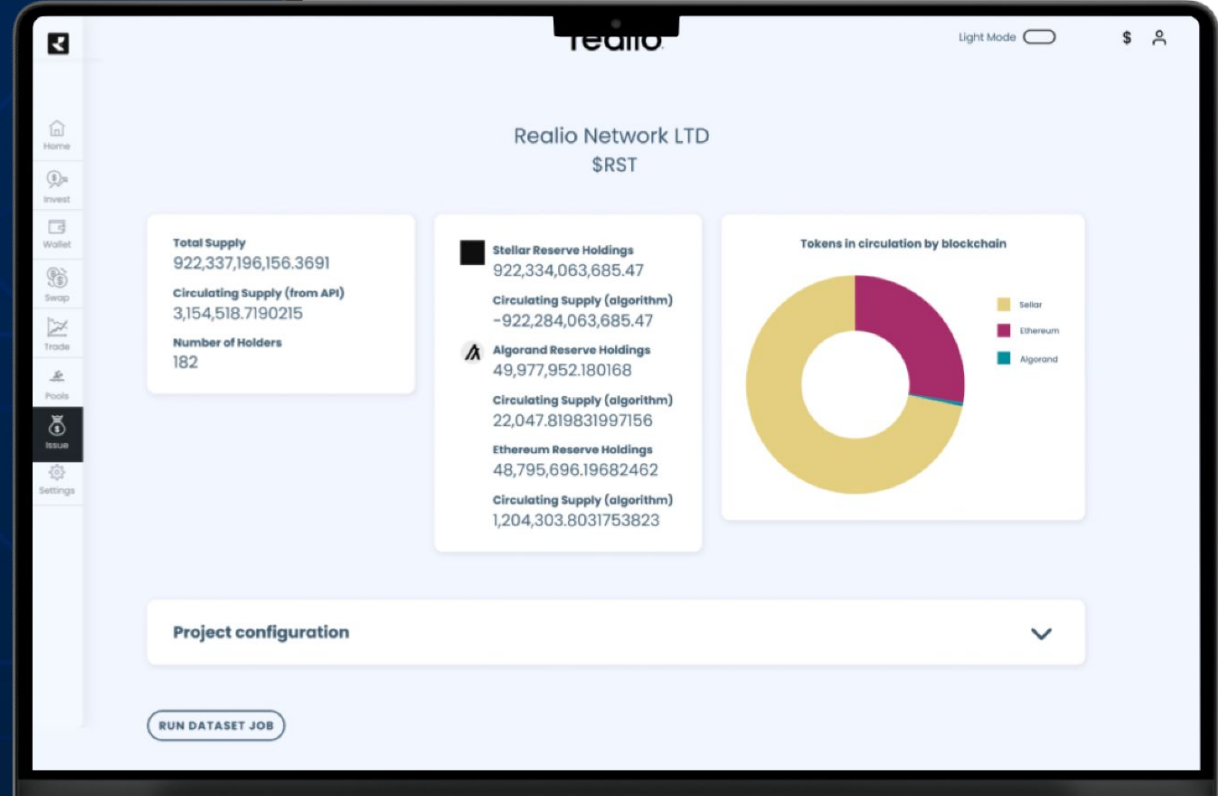
(Coming 2023)

Issuance & Cap Table Management Tools

The first DeFi compatible Cap Table for digital securities that tracks holdings, transfers, LP positions and other staking activity in real-time. Out of the box, our cap tables are connected to our affiliate Transfer Agent, Digital Transfer Services, LLC, for seamless integration that achieves a low fee structure.

The screenshot displays the 'CAP TABLE' section of the Realio.fund interface. It features a navigation sidebar on the left with icons for Home, Invest, Wallet, Swap, Trade, Pools, Issue, and Settings. The main content area is titled 'STO Reserves' and shows a 'Reserves breakdown of STO holdings' table. The table has columns for Holder, Blockchain & Balances, LP provider, Notes, and NC. Two entries for 'Realio Holdings' are visible, each with a total balance of 922,334,063,685.47. The interface also includes a 'Light Mode' toggle and a user profile icon in the top right corner.

Holder	Blockchain & Balances	LP provider	Notes	NC
Realio Holdings	922,334,063,685.47		None	NC
TOTAL: 922,334,063,685.47				
Realio Holdings	922,334,063,685.47		None	NC
TOTAL: 922,334,063,685.47				



Realio Company Overview



Realio Business Verticals

Asset Management

Realio Management, LLC
(Delaware)

Realio Management is our asset management arm. Generally, this entity earns a 2/20 fee structure on funds we manage, such as Liquid Mining Fund.

Services

- Fund Management
- Deal Sourcing
- Due Diligence
- Tokenization Advisory

Rev Share with Realio Technology: 10%

Transfer Agent

Digital Transfer Services, LLC
(Delaware)

Digital Transfer Services (DTS) is a registered Transfer Agent with the SEC, which is necessary for certain digital securities. DTS may provide TA services to issuers on the realio platform.

Services

- Transfer Agent Services, Private Digital Securities

Rev Share with Realio Technology: 50%

Crowdfund Portal

Diamond Hands AF, LLC
(Delaware)

Diamond Hands is in the process of being licensed as a crowdfunding portal, which will enable retail focused crowdfunding of up to \$5m per project on the realio.fund portal.

Services

- Crowdfunding Portal for issuers of under \$5m

Rev Share with Realio Technology: 50%

Technology Provider

Realio Technology LTD
(BVI)

Realio Technology owns all of the tech IP and hosts the issuance/investment platform, multi-chain wallet and DeFi infrastructure, and all tech associated with the realioVerse project. Realio Technology also develops and maintains the open source code for the Realio Network.

Services

- Technology platform for the tokenization, issuance and investment of digital securities
- Non-custodial multi-chain wallet infrastructure
- White-label platform available

Interested in doing business with us?

CLICK HERE

Ecosystem Tokens



Token: Realio Network Token

\$RIO is the native gas and utility token of the Realio Network. It was issued without any ICO, sale or founder pre-mine allocation.

\$RIO is a native multi-chain asset that currently exists on the Ethereum, Algorand and Stellar networks, with a genesis event for native \$RIO on the Realio Network.

Max Supply: 75,000,000

Issuance: Block Rewards for Validators and Liquidity Mining



Token: Realio Network LTD Equity Token

\$RST is a hybrid digital security with network utility features that provides tokens holders with equity ownership of Realio Network LTD (the IP owner of the Realio technology platform and maintainer of the Realio Network codebase).

In addition to earning distributions of profits from the technology platform, RST holders can stake their tokens in a validator on the Realio Network to earn block rewards and secure the network.

Max Supply: 50,000,000

Issued To-Date: 25,000,000

Issuance: Issued via a pre-sale and Security Token Offering (STO) on the realio.fund portal through an exempt private offering



Token: USD backed/pegged stablecoin

\$rUSD is in early beta stages of development and has not yet been distributed or marketed broadly to-date. It is a U.S. Dollar backed stablecoin issued and redeemed on realio.fund.

After network launch, it will become the native stablecoin of the realio ecosystem and growth strategies for broader adoption will be pursued.

Max Supply: market driven

Issuance/Redemption: rUSD can be minted and redeemed on realio.fund with/for USD. After network launch, rUSD may convert to a hybrid-decentralized model.



Token: Convertible RIO

\$xRIO is needed to mint native \$RIO on the alpha release of the network. A large majority of circulating xRIO has already been used to mint native RIO post network launch.

Max Supply: 45,000,000

Issuance: No more xRIO will be issued.



Realio Tech Verticals

realio.fund

Institutional token issuance management and crowdfund portal, utilizing the full non-custodial realio wallet infrastructure and 3rd party compliance APIs, in addition to cash custody and fiat on/off ramp infra. The only digital security issuance platform with built-in DeFi infra and access for issuers and investors.

Freehold wallet

The realio wallet is a robust, multi-chain wallet infrastructure that simplifies p2p transactions across multiple networks. A hybrid solution where users control their keys while the realio infra manages transactions. A mobile app for the wallet will be released in the future.

realio.network

The realio network is designed as a multi-chain layer 1 Web3 ecosystem focused on the issuance and management of digitally native and real-world assets across many non-EVM and EVM compatible chains.

realioVerse

realioVerse is the base layer for a real-world themed immersive experience unifying and interconnecting physical and virtual realities.

Multi-chain Wallet Infra (non-custodial)

Investment Portal (Reg CF, A, D and S Compliant)

Issuer Management Tools
(built-in DeFi compatible LP tracking and pool whitelisting)

Multi-Chain DEX UI
(Ethereum, Algorand, Stellar, Thorchain)

Multi-Chain DeFi

Web3

Dual token staking
(RIO & RST)

NFTs

Land rush /
Land Bank

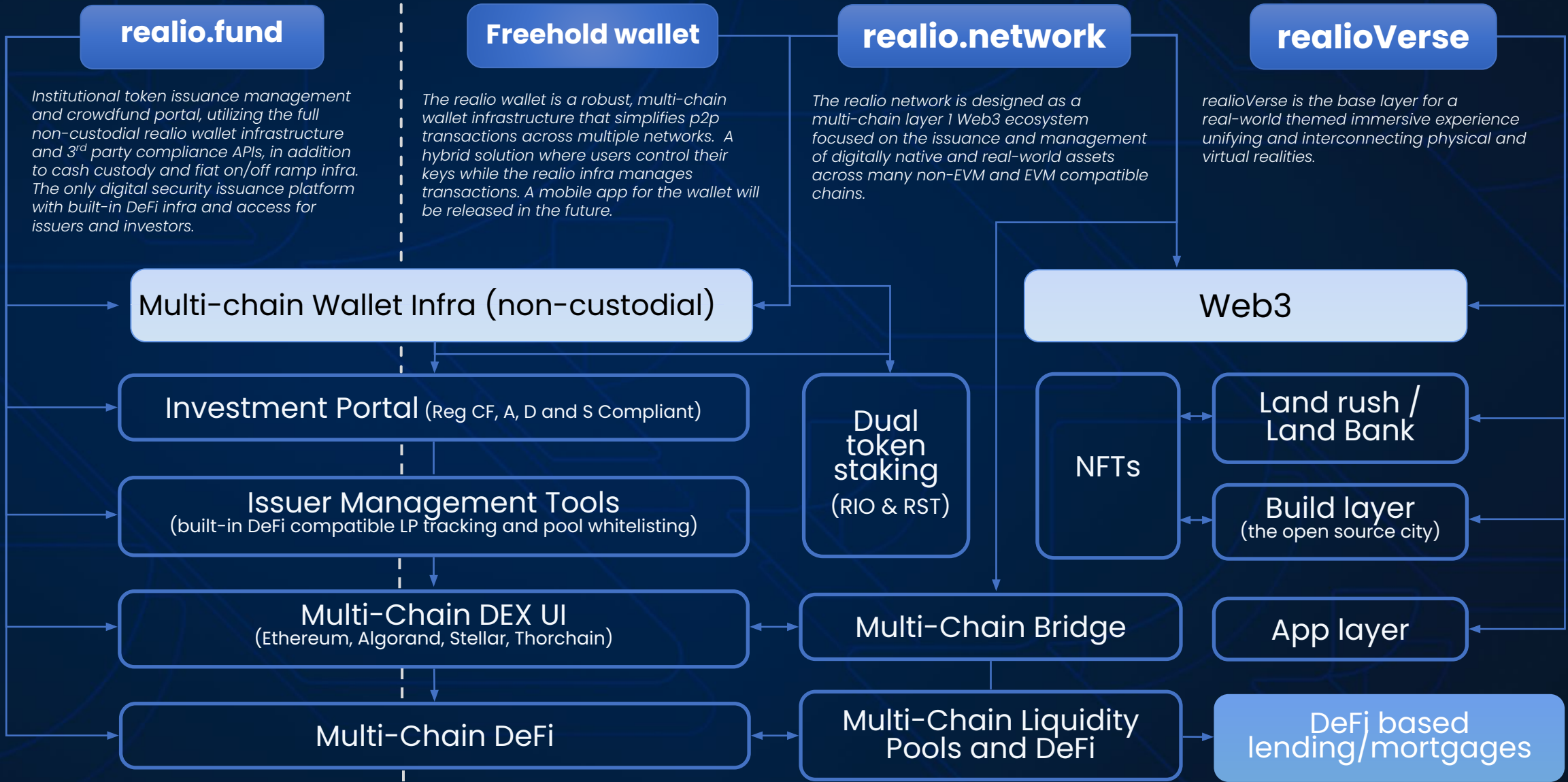
Build layer
(the open source city)

App layer

Multi-Chain Bridge

Multi-Chain Liquidity Pools and DeFi

DeFi based lending/mortgages



Our Expert Advisors

Advisors



**Behzad Taufiq
Advisor**

Behzad is the CIO Valentus Capital Management, previously MD at Hudson, a private equity fund that has raised \$85 billion in capital since 1995.



**Ilyas Abayev
Advisor**

Ilyas is an entrepreneur and has spent his career in NY's real estate world. He has vast experience in multiple business development roles and in structuring complex deals.



**Tron Black
Advisor**

Tron is the lead developer of Ravencoin and Medici Ventures. He is the founder of two startups which both sold to publicly traded companies.



**Alexander Funck
Advisor**

Alexander is the CoFounder and CMO of BrickMark AG – the world's first institutional grade real estate securitization platform with >\$140m AUM.



**Carlos Rodriguez, Jr.
Advisor**

Carlos is the COO at Driftwood Acquisitions and Development. Prior, he was part of a rotational analyst program at LNR Property, the largest CMBS special servicer, investor, and originator worldwide.



**Charles Kaufman
Legal Counsel**

Charles practices corporate, securities, and business transactional law. He has over 23 years of experience representing public and private companies.



**John Liu
Advisor**

John has led product organizations and taken multiple products Fintech products from ideation to multi-million dollar revenue generation over 19 years.



**Enzo Villani
Advisor**

Enzo is building the security token infrastructure through his investments and advisory: Velocity Ledger, Delaware Board of Trade, Aurora IDEX, and Alt5Sigma. He advised >20 ICOs.



**Dail St. Claire
Advisor**

Dail launched several SEC-registered investment advisors, PE, private credit and liquidity funds. She seeded each strategy with institutional assets growing the total AUM to over \$4 billion.

Get in Touch

Products



realio.fund



realio.network



[realioVerse](https://realioverse.com)



freehold.finance

Community



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Support



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[@Realio_Network](https://discord.com/invite/Realio_Network)

Contact



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