



Realio Tech Verticals & Progress Updates

Q1 2022

Realio is a multi-strategy digital private equity firm that uses a **web-based platform** to support the **creation and issuance of digital, blockchain-based tokens**.

Our systematic and secure approach, allows us to support digital fundraising and ongoing management for **fund managers looking to create, raise and manage funds digitally** using blockchain.

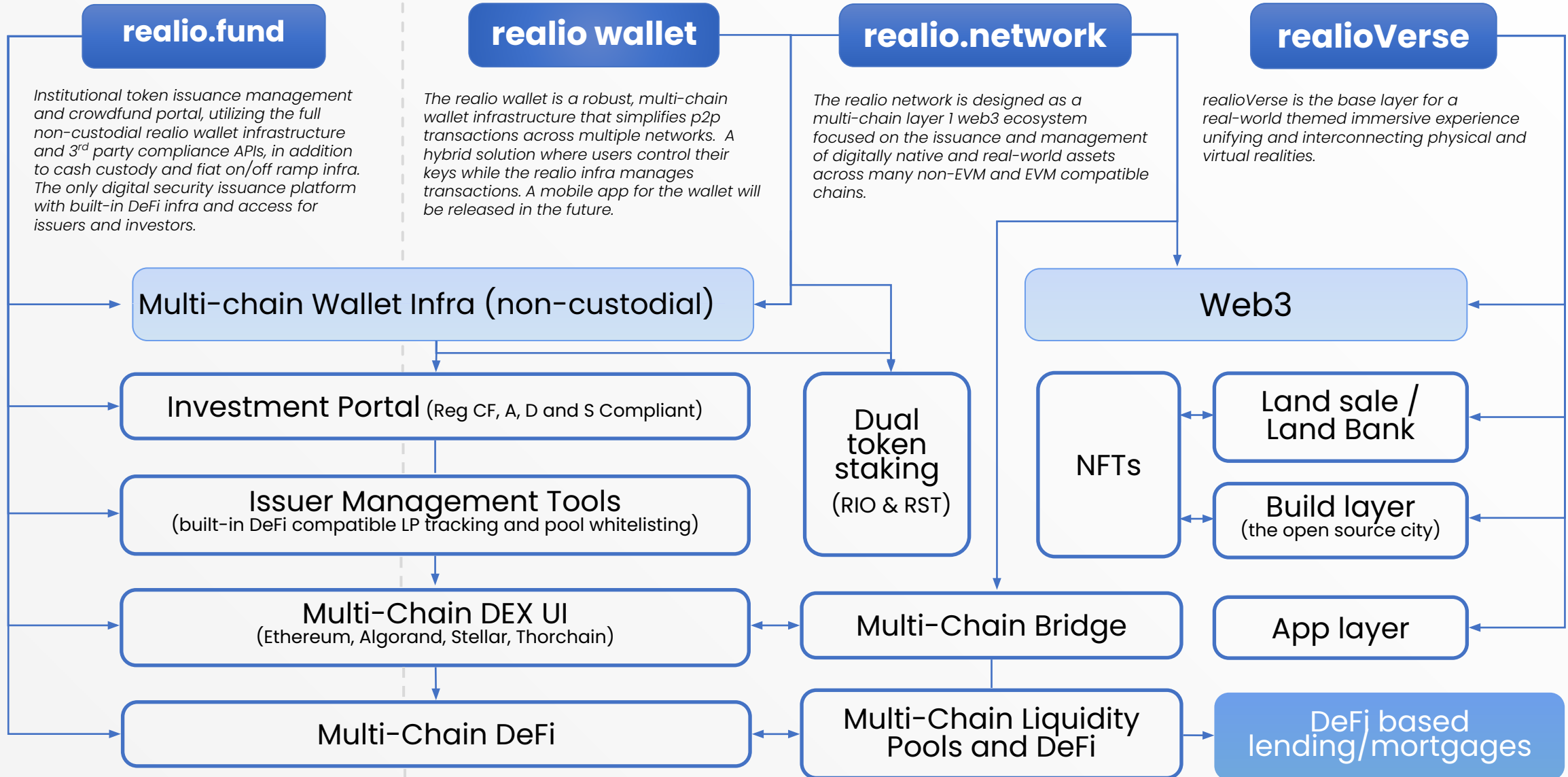
This in turn enables the **easy management of investors** through a digital platform, **widening access** to new investors while **automating compliance** obligations.

We have developed **a robust multi-chain blockchain infrastructure** that has tremendous utility beyond what is required for our digital securities business. As such, this product update serves to detail all of the tech verticals we have in development and plan to roll-out throughout the remainder of the year, starting with a unique multi-chain DeFi wallet for the Ethereum, Stellar and Algorand networks (and soon, the Realio Network!).

Our wallet system design significantly simplifies access to multi-chain DeFi (including non-EVM chains) through a hybrid model that does not compromise a user's ability to control their own keys, and enables non-custodial mobile support without placing keys on the user's mobile device (a well-known security hole).

We are also excited to reveal **our official entrance into the metaverse!** As digital land across the metaverse space continues to find demand, we view this not as a pivot of focus for the company, but as an opportunity to pursue a new real estate asset class that is digitally native.

Realio Tech Verticals



Realio Wallet

(Overview)

Multi-Chain, Simplified

The Realio Wallet is a non-custodial multi-chain wallet system that unifies multiple blockchains into a singular interface. We currently support Bitcoin, Ethereum, Algorand, Stellar, Raven and Fusion, including any assets on these chains, with support for more blockchains in development.

Our blockchain infrastructure streamlines private key storage and transaction signing while staying non-custodial (not your keys, not your coins!). No more downloading multiple browser or device based wallets, writing down seed phrases or figuring out how to redirect MetaMask to a new chain.

Opt for personal private key encryption for full control, or utilize our infrastructure as a key back-up service.

Web3 compatibility for DeFi access coming soon.

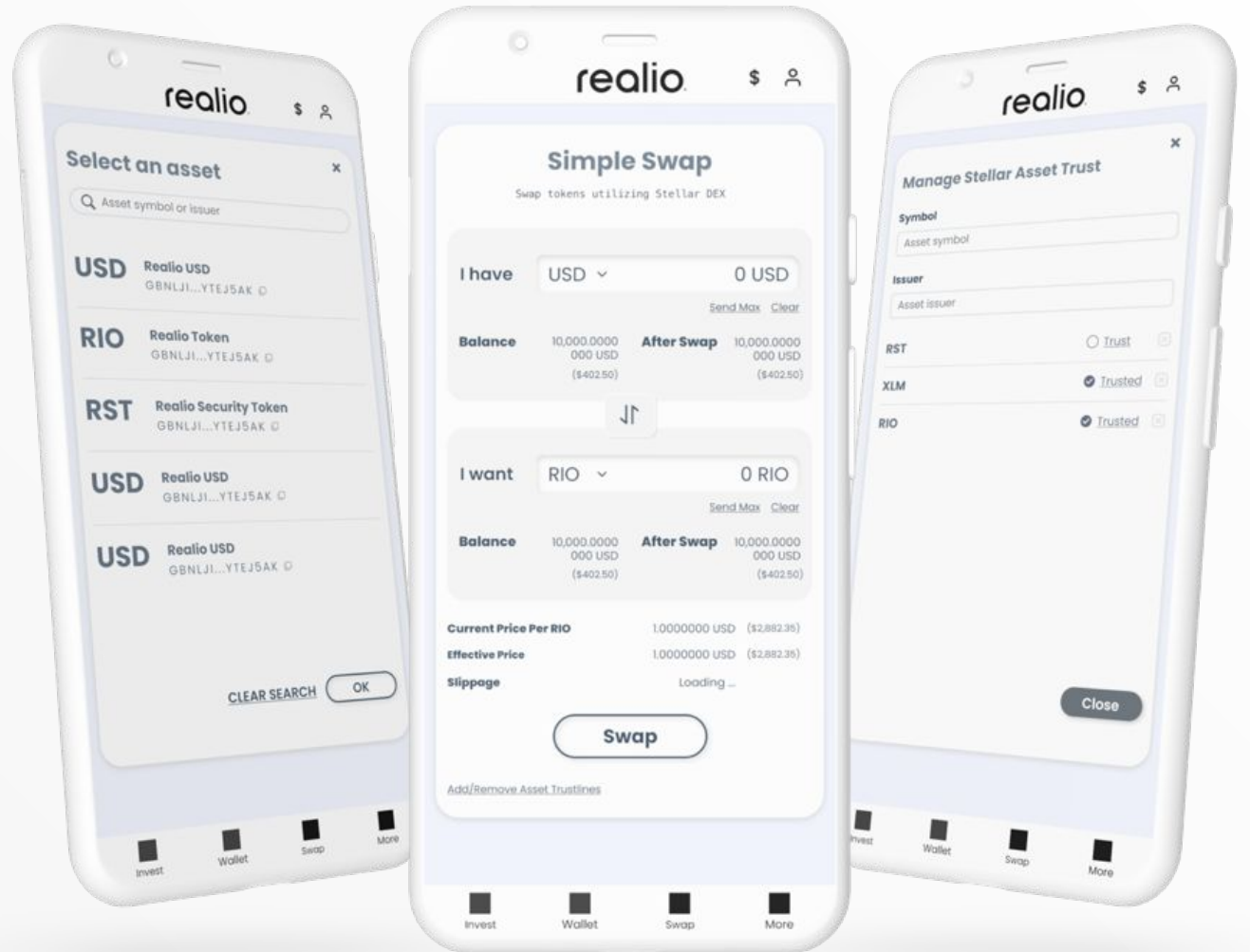


Realio Wallet

(Q2 2022)

Swap UI

The new simple swap UI will initially be released on Stellar, with Ethereum and Algorand to follow. This new DEX swap UI utilizes the Realio Wallet infrastructure. All assets on these chains will be supported in both the swap UI and the realio wallet.



Realio Wallet

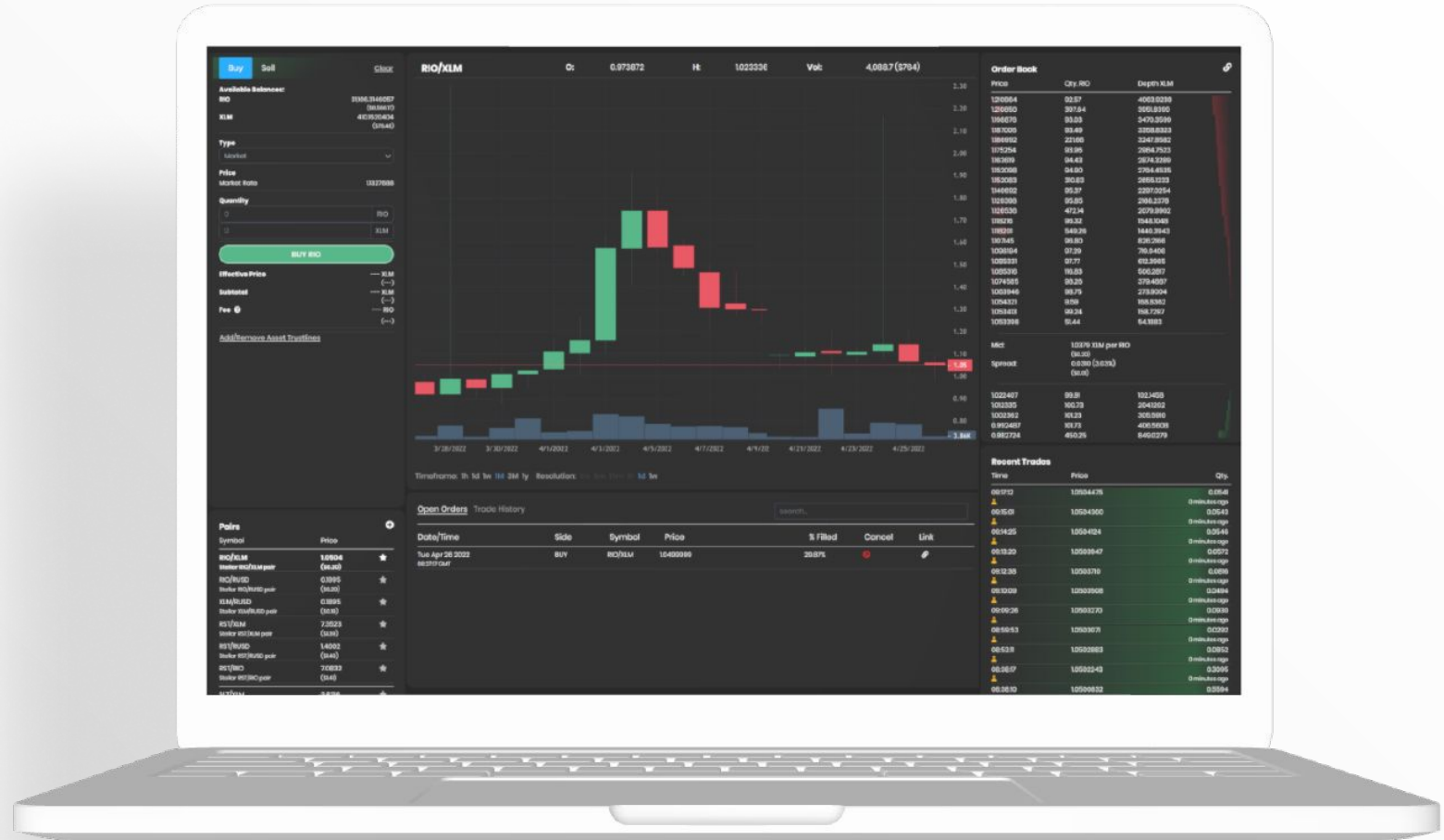
(Q2 2022)

DEX Trading UI

The new advanced trading UI will initially be released on Stellar. Orders placed on this UI will be cleared against both AMMs and limits orders in the order book, with the best price found automatically.

This new advanced DEX UI utilizes the Realio Wallet infrastructure and greatly reduces many of the frustrations of using web3 wallets with a DEX.

Out of the box, digital securities can be made available (compliantly) by issuers for peer-to-peer transactions.

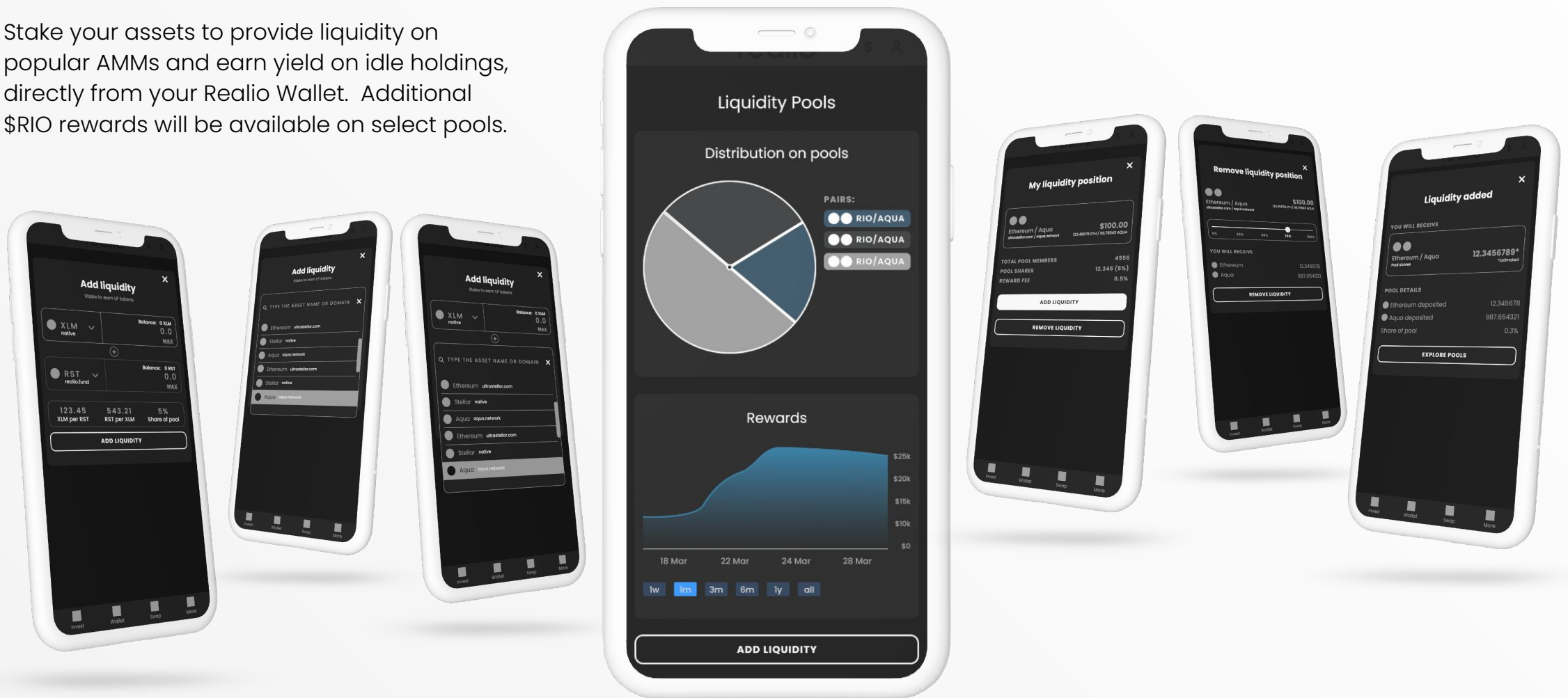


Realio Wallet

(Q2 2022)

Liquidity Pool Staking

Stake your assets to provide liquidity on popular AMMs and earn yield on idle holdings, directly from your Realio Wallet. Additional \$RIO rewards will be available on select pools.



Realio.fund Investment Portal (Overview)

P2P meets Compliance

Our investment portal is built with the intent of blockchain in mind, removing middlemen. While there will always be a level of centralization with digital securities and compliance, our platform maximizes a users ability to manage assets peer-to-peer while providing asset issuers with compliance control flexibility on-chain.

We offer a multi-chain, real-time token issuance portal with a fully automated compliance process that allows you to invest directly with cash or any supported cryptocurrency in the Realio Wallet.

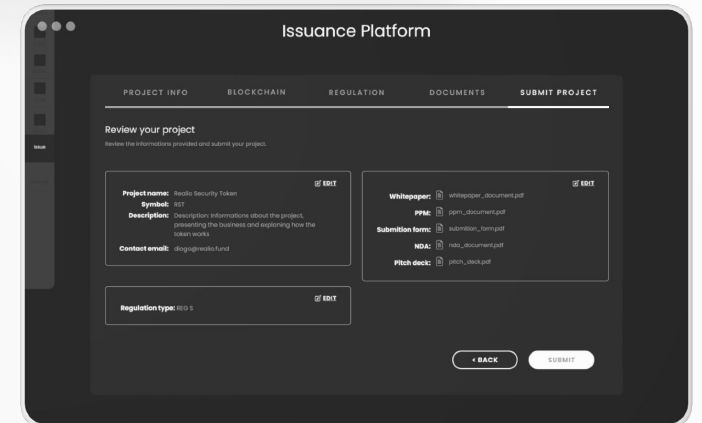
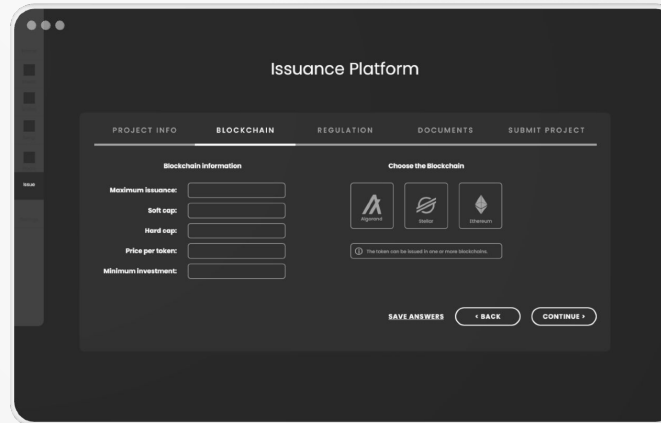
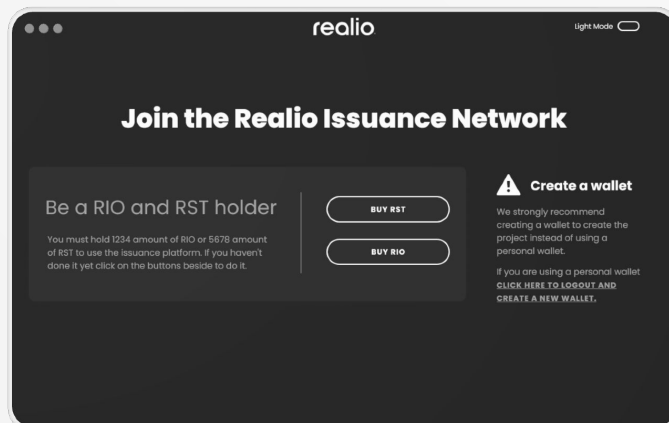
Through an affiliate, our portal will be a licensed crowdfunding portal in U.S. this year.



Realio.fund Investment Portal (Q4 2022)

Issuance & Cap Table Management Tools

Issuing and managing compliant, multi-chain private digital securities (or even utility tokens) is going to become much easier with the launch of our Issuance and Issuer Management Tools.

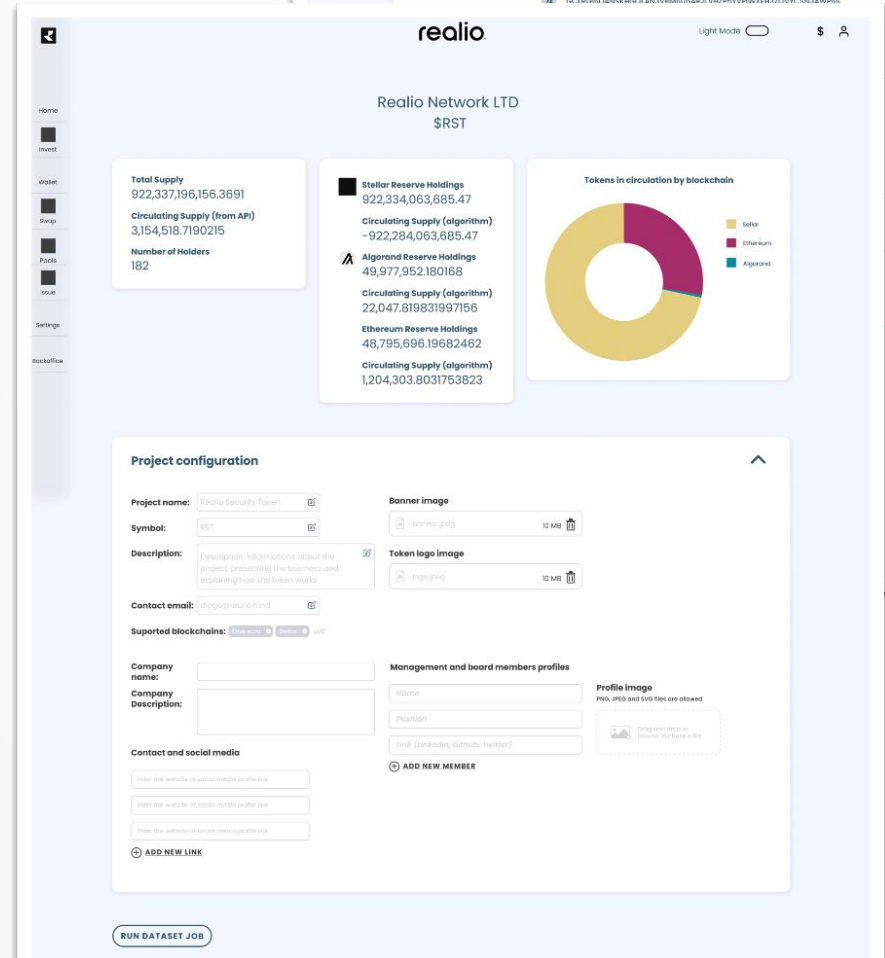
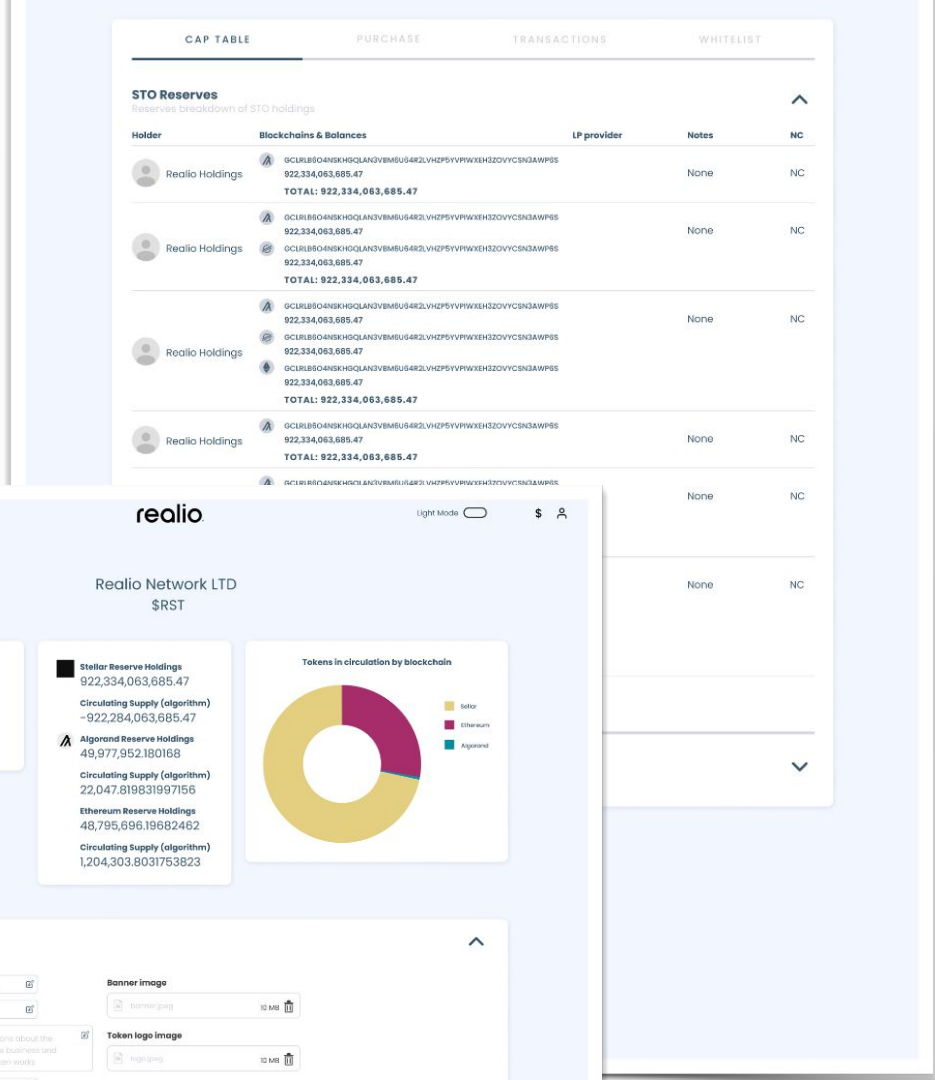


Realio.fund Investment Portal

(Q4 2022)

Issuance & Cap Table Management Tools

The first DeFi compatible Cap Table for digital securities that tracks holdings, transfers, LP positions and other staking activity in real time. Out of the box, our cap tables are connected to our affiliate Transfer Agent, Digital Transfer Services, LLC, for seamless integration that achieves a low fee structure.





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network?**

Realio Network

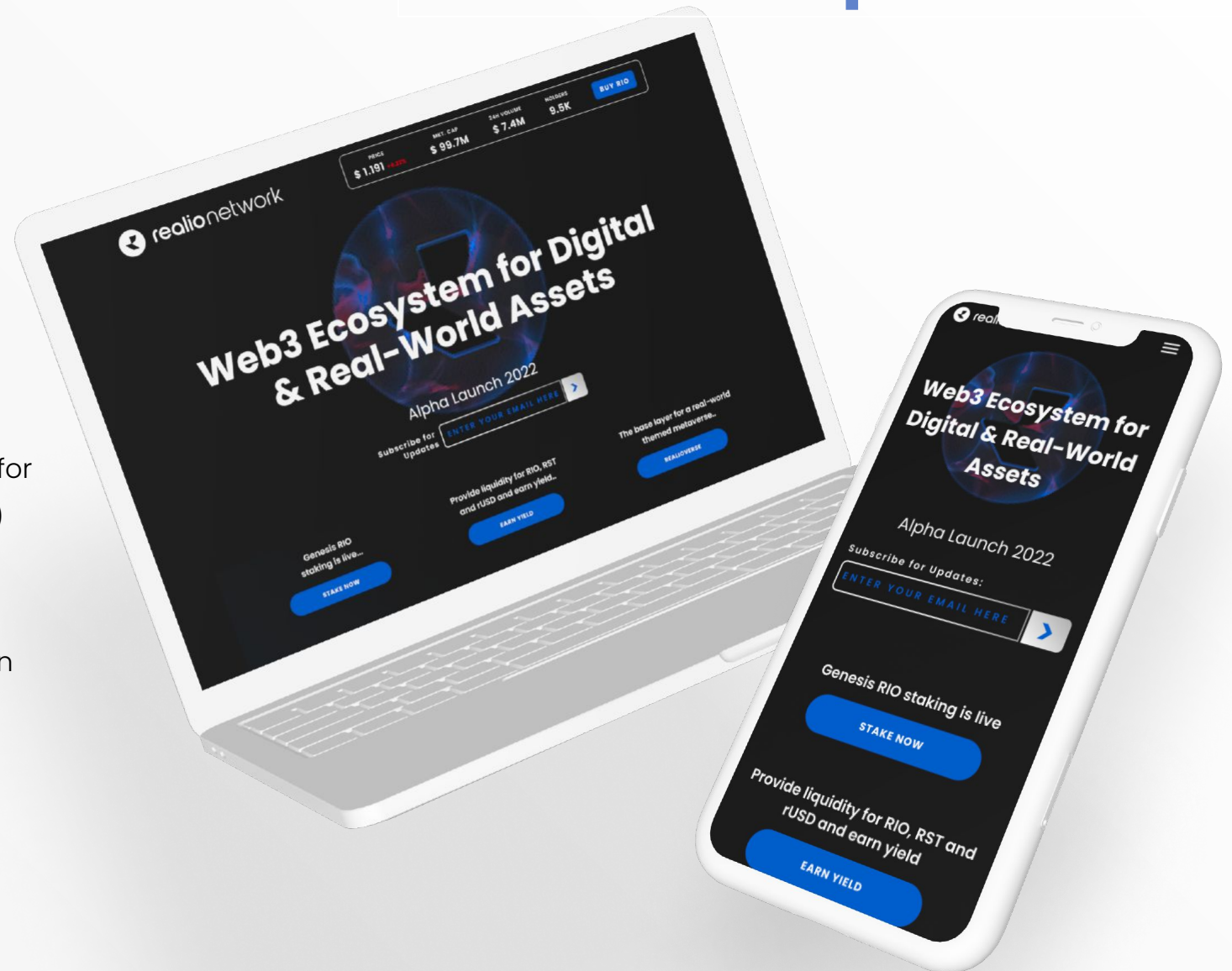
(Q2/Q3 2022)

We are still on track to launch the network for initial \$RIO and \$RST validators mid-year.

A few highlights:

- Built using Cosmos SDK
- Native dual-token staking module added for validators and delegators (\$RIO and \$RST)
- Built-in EVM compatibility (via Ethermint)
- IBC compatibility
- "Bifröst" cross-chain bridge (to be added in later release)

Alpha Launch



Ecosystem Tokens

\$RIO

Realio Network Token

\$RIO is the native gas and utility token of the Realio Network. It was issued without any ICO, sale or founder pre-mine allocation.

\$RIO is a native multi-chain asset that currently exists on the Ethereum, Algorand and Stellar networks, with a genesis event for native \$RIO on the Realio Network planned in 2022 with the alpha launch of the network.

Max Supply: Approx. 93,000,000 (to be reduced to 75,000,000 at network launch)

Circulating Supply: (less than) < 10,000,000

Issuance: Block Rewards for Validators and Liquidity Mining

Market Cap: \$2m

FDMC: \$15m*

*Assumes the 75m reduced supply cap after network launch.

\$RST

Realio Network LTD Equity Token

\$RST is a hybrid digital security with network utility features that provides tokens holders with equity ownership of Realio Network LTD (the IP owner of the Realio technology platform and maintainer of the Realio Network codebase).

In addition to earning distributions of profits from the technology platform, RST holders can stake their tokens in a validator on the Realio Network to earn block rewards and secure the network.

Max Supply: 50,000,000

Circulating Supply: 25,000,000

Issuance: Issued via a pre-sale and Security Token Offering (STO) on the realio.fund portal through an exempt private offering.

Market Cap: approx. \$35m

\$rUSD

USD backed/pegged stablecoin

\$rUSD is in early beta stages of development and has not yet been distributed or marketed broadly to-date. It is a U.S. Dollar backed stablecoin issued and redeemed on realio.fund.

After network launch, it will become the native stablecoin of the realio ecosystem and growth strategies for broader adoption will be pursued.

Max Supply: market driven

Circulating Supply: 350k

Issuance/Redemption: rUSD can be minted and redeemed on realio.fund with/for USD. After network launch, rUSD may convert to a hybrid-decentralized model.

Market Cap: approx. \$350k

\$xRIO

Convertible RIO

\$xRIO will be needed to mint native Genesis \$RIO on the alpha release of the network until a two-way bridge with Ethereum, Algorand and Stellar is tested and deployed.

Max Supply: tbd

Circulating Supply: 2,141,467

Issuance: Issued via staking in the Genesis contract (genesis.realio.network)



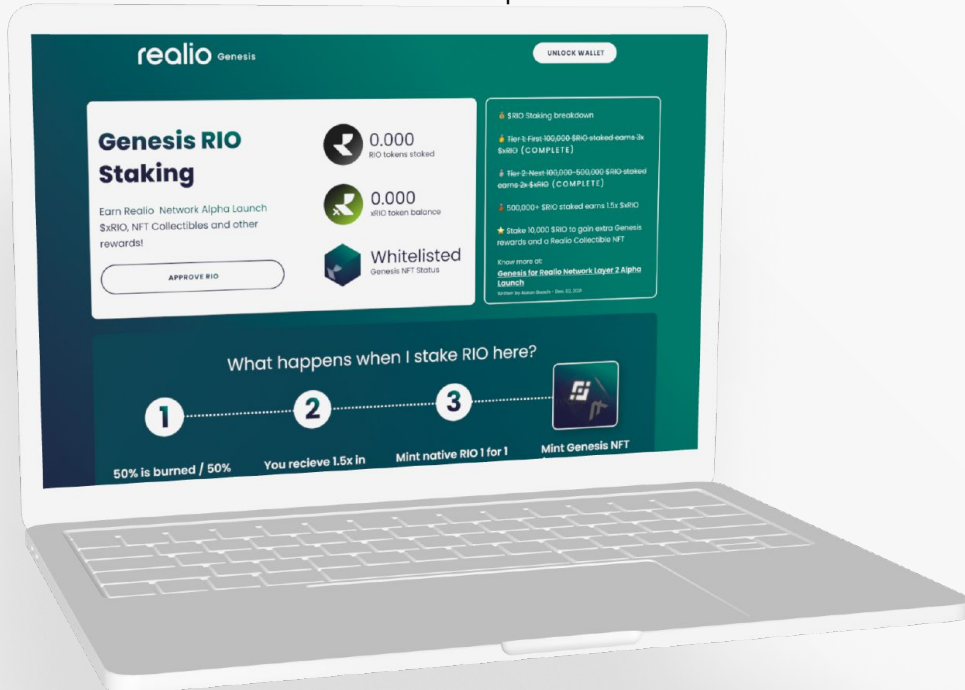
Realio Network

(Staking is live / NFT Minting Q2 2022)

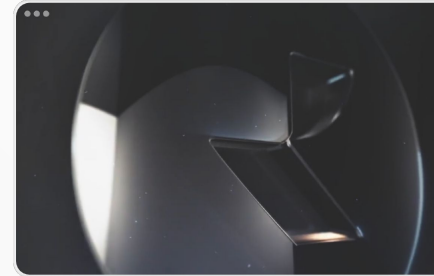
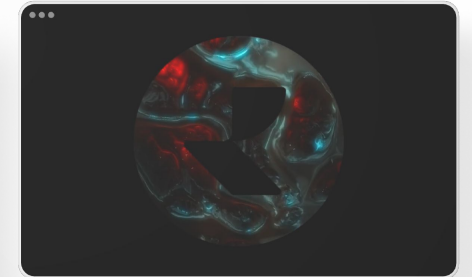
On 12/15/2021 the Genesis contract was launched on the Ethereum mainnet, and to-date has received 1.16m \$RIO staked with 2.1m \$xRIO minted.

All wallets staking 10,000 \$RIO or more are whitelisted for the commemorative Genesis NFT drop. Only 100 NFTs will be minted.

The exact date of the Genesis NFT drop will be revealed soon.



Genesis Staking / NFTs



The above images are actual (still) previews of the “ultra-rare” collection of Genesis NFTs. Only 10 ultra-rare NFTs will be minted.

All final NFTs will be animated.

Many will contain unlockable content containing prizes.

RealioVerse

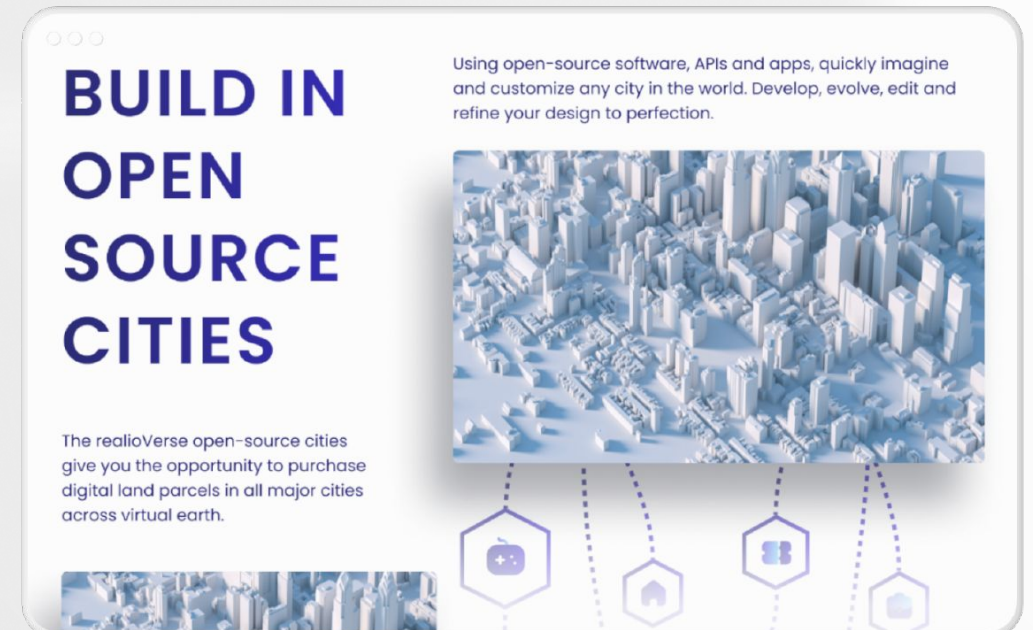
(Land Sale Q3/Q4 2022)

Land Sale

The realioVerse is a real-world-themed immersive digital land experience that enables you to buy, sell and build on land parcels of a virtual earth.

Intersecting AR, VR, and gaming infrastructure, the realioVerse is the rails to truly unify physical and virtual realities to unlock the next level of innovation.

We are unlocking the framework for a truly “open source city”.



RealioVerse

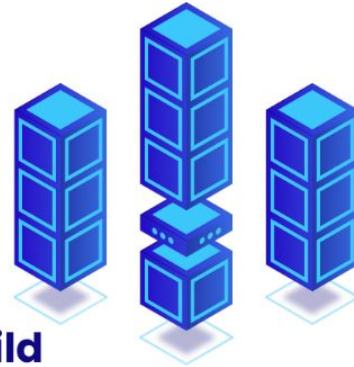
(Land Sale Q3/Q4 2022)

Experience all the layers of the RealioVerse



Buy

Become a digital property owner by buying one of the limited virtual land parcels. Combine land parcels to make compounds and expand your ownership and power.



Build

Leverage open source software, APIs, and apps, to quickly develop real world components on your virtual land parcels. Easily solve complex city structures and create new business ventures in the [open source cities](#) of the realioVerse.



Play

Socialize and explore with others at venues, attractions, exhibits, sporting events, and concerts throughout the realioVerse as they are built. Craft virtual reality real estate games across the landscape with real monetary value.



Monetize

Contribute to the prosperity of the realioVerse through the [Land Bank](#). Experience a global store-of-value backing every piece of land, that scales and grows with activity in the realioVerse..

RealioVerse

(Land Sale Q3/Q4 2022)

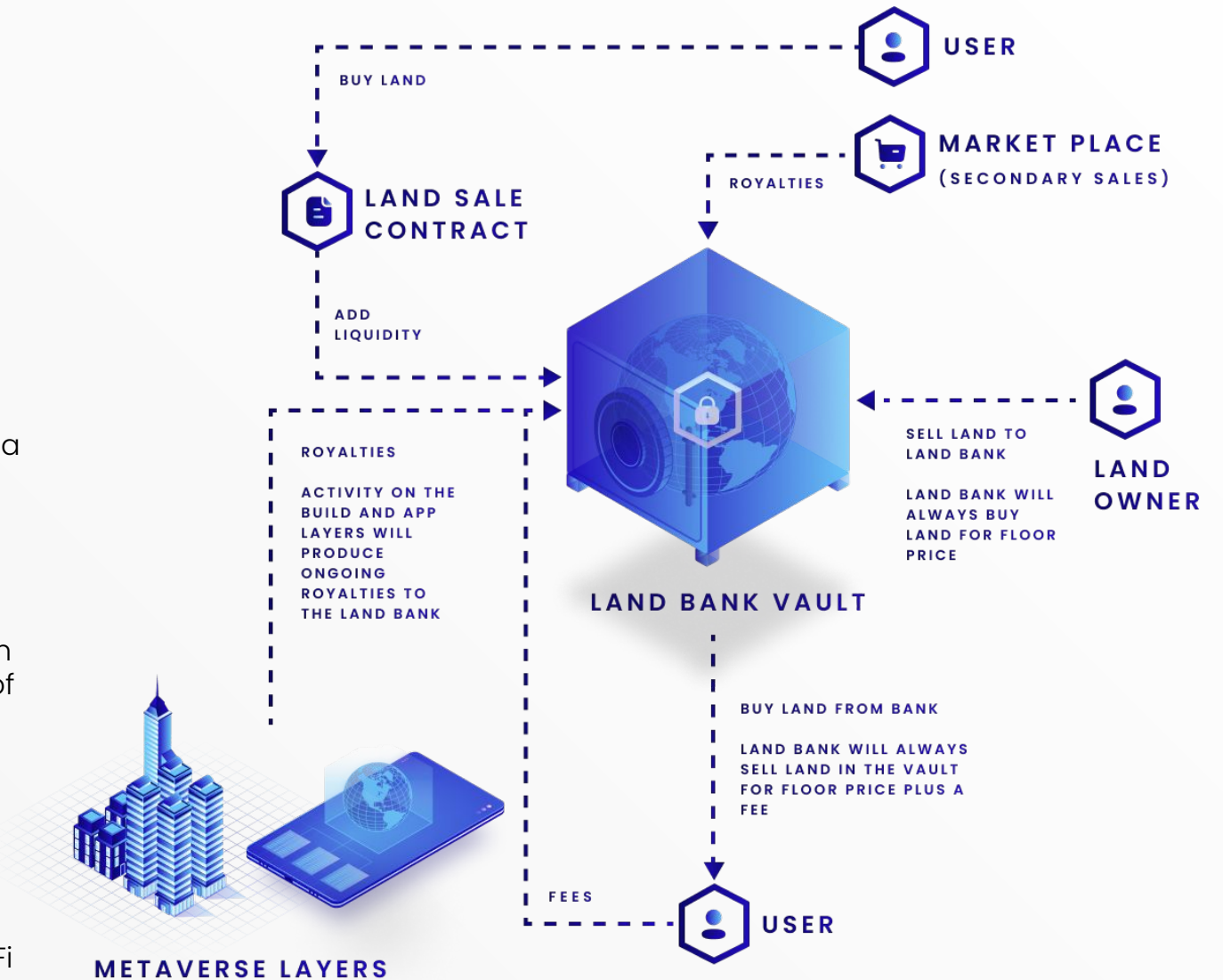
Introducing the Land Bank

The Land Bank (v1.0) is a metaverse-native DeFi primitive being introduced as part of the realioVerse land sale. It is a global store-of-value backing every piece of land, that scales and grows with activity in the realioVerse. A kind of “locked liquidity” for land owners.

While priced in \$ETH, all primary land sales will use \$RIO, and as such the Land Bank will hold all \$RIO proceeds from sales as liquidity for land owners, effectively removing all of this \$RIO from circulation.

In addition, the Land Bank will earn ongoing royalties from all realioVerse activity and fees from Land Bank sales, effectively increasing liquidity and the floor price at which the Land Bank will buy back land.

Future releases of the Land Bank will incorporate more DeFi functionality as utility for the realioVerse.



Realio Business Verticals

Asset Management

Realio Management, LLC
(Delaware)

Realio Management is our asset management arm. Generally, this entity earns a 2/20 fee structure on funds we manage, such as Liquid Mining Fund.

Services

- Fund Management
- Deal Sourcing
- Due Diligence
- Tokenization Advisory

Rev Share with Realio Technology: 10%

Transfer Agent

Digital Transfer Services, LLC
(Delaware)

Digital Transfer Services (DTS) is a registered Transfer Agent with the SEC, which is necessary for certain digital securities. DTS may provide TA services to issuers on the realio platform.

Services

- Transfer Agent Services, Private Digital Securities

Rev Share with Realio Technology: 50%

Crowdfund Portal

Diamond Hands AF, LLC
(Delaware)

Diamond Hands is in the process of being licensed as a crowdfunding portal, which will enable retail focused crowdfunding of up to \$5m per project on the realio.fund portal.

Services

- Crowdfunding Portal for issuers of under \$5m

Rev Share with Realio Technology: 50%

Technology Provider

Realio Technology LTD
(BVI)

Realio Technology owns all of the tech IP and hosts the issuance/investment platform, multi-chain wallet and DeFi infrastructure, and all tech associated with the realioVerse project. Realio Technology also develops and maintains the open source code for the Realio Network.

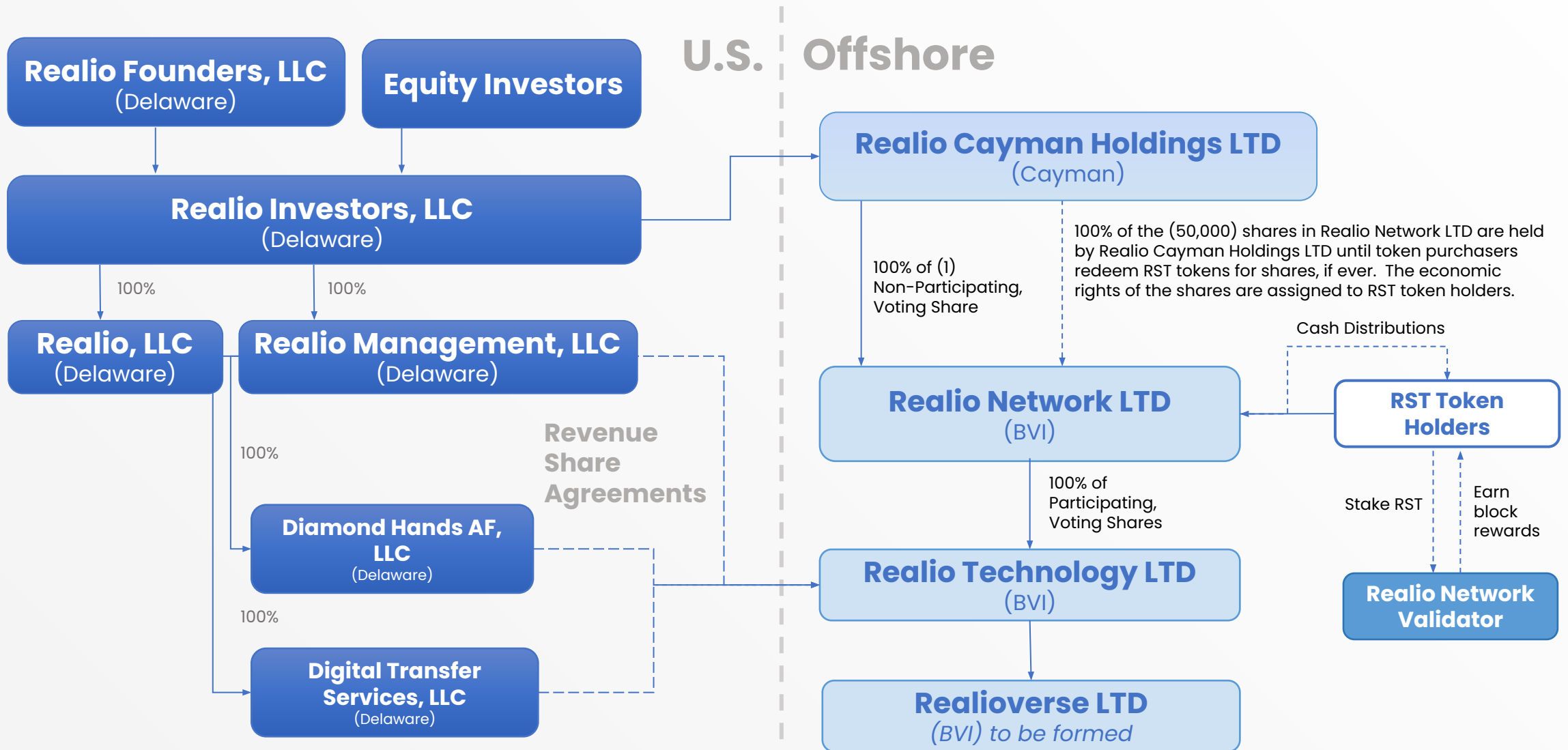
Services

- Technology platform for the tokenization, issuance and investment of digital securities
- Non-custodial multi-chain wallet infrastructure
- White-label platform available

Interested in doing business with us?

CLICK HERE

Comprehensive Org Chart (as of Q1 2022)



Get in Touch



www.realio.fund



info@realio.fund



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